

CITY OF BEDFORD, OHIO  
SCHEDULE OF ENTERPRISE FUND DEBT  
OUTSTANDING PRINCIPAL & INTEREST AMOUNTS FOR FOOTNOTE #16  
JML

| 5/4/2011  |         |                       |                   |                       |                     |                          |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |
|---|---------|-----------------------|-------------------|-----------------------|---------------------|--------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| ISSUE - PRINCIPAL PAYMENTS  | FUND NO | AMOUNT O/S 01/01/2012 | AMOUNT ADDED 2012 | AMOUNT O/S 12/31/2012 | DUE TO BE PAID 2010 | ONE YEAR TO BE PAID 2011 | DUE TO BE PAID 2012 | DUE TO BE PAID 2013 | DUE TO BE PAID 2014 | DUE TO BE PAID 2015 | DUE TO BE PAID 2016 | DUE TO BE PAID 2017 | DUE TO BE PAID 2018 | DUE TO BE PAID 2019 | DUE TO BE PAID 2020 | DUE TO BE PAID 2021 |
| 2002 REFUNDING GO WATER BOND (1991)<br>10 YR 3.4946% - \$1,165,000      | 500     | \$140,000             |                   | \$0                   | \$135,000           | \$135,000                | \$140,000           | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2002 REFUNDING GO WATER BOND (1997)<br>15 YR 4.0603% - \$690,000        | 500     | \$320,000             |                   | \$270,000             | \$45,000            | \$50,000                 | \$50,000            | \$50,000            | \$50,000            | \$55,000            | \$55,000            | \$60,000            | \$0                 | \$0                 | \$0                 | \$0                 |
| 2006 G.O. BOND MUNI POOL WASHINGTON<br>20 YR 3.50% - \$646,000          | 500     | \$530,400             |                   | \$503,200             | \$23,800            | \$25,500                 | \$27,200            | \$27,200            | \$28,900            | \$30,600            | \$30,600            | \$32,300            | \$34,000            | \$34,000            | \$35,700            | \$37,400            |
| 2009 OPWC LOAN NORTHFIELD WATER<br>20 YR 0% LOAN - \$400,000            | 500     | \$350,000             |                   | \$330,000             | \$20,000            | \$20,000                 | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            | \$20,000            |
| 2010 G.O. WATER BOND<br>25 YR 3.20% - \$1,625,000                       | 500     | \$1,625,000           | \$0               | \$1,580,000           | \$0                 | \$0                      | \$45,000            | \$45,000            | \$50,000            | \$50,000            | \$50,000            | \$50,000            | \$55,000            | \$55,000            | \$55,000            | \$55,000            |
| 1993 OWDA LOAN SEWER SYSTEM<br>20 YR 4.80% - \$11,002,993               | 501     | \$1,625,374           |                   | \$832,055             | \$721,520           | \$756,568                | \$793,319           | \$832,055           | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 1994 OPWC FLOW CONTROL<br>20 YR 0% LOAN - \$83,265                      | 501     | \$12,490              |                   | \$8,326               | \$4,163             | \$4,163                  | \$4,163             | \$4,163             | \$4,163             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2002 SEWER IMPROVEMENT BOND<br>20 YR 4.8369% \$725,000                  | 501     | \$185,000             |                   | \$150,000             | \$30,000            | \$35,000                 | \$35,000            | \$35,000            | \$35,000            | \$40,000            | \$40,000            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2003 OWDA RAPID SANDFILTER<br>20 YR 3.90% - \$2,427,022                 | 501     | \$1,672,854           |                   | \$1,561,125           | \$103,422           | \$107,495                | \$111,728           | \$116,128           | \$120,702           | \$125,455           | \$130,395           | \$135,530           | \$140,867           | \$146,415           | \$152,181           | \$158,174           |
| 2005 OPWC OXIDATION TOWER<br>20 YR 0% LOAN- \$822,285.66                | 501     | \$555,044             |                   | \$513,929             | \$41,114            | \$41,114                 | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            | \$41,114            |
| 2006 SEWER IMPROVEMENT BOND REFUNDING (2002)<br>15 YR 4.00% - \$315,000 | 501     | \$305,000             |                   | \$300,000             | \$0                 | \$5,000                  | \$5,000             | \$0                 | \$0                 | \$0                 | \$5,000             | \$50,000            | \$45,000            | \$45,000            | \$50,000            | \$50,000            |
| 2009 OPWC SLUDGE THICKENER REHAB.<br>20 YR 0% LOAN - \$200,336.41       | 501     | \$175,294             |                   | \$165,277             | \$10,017            | \$10,017                 | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            | \$10,017            |
| 2010 G.O. WASTEWATER BOND<br>25 YR 3.20% - \$1,320,000                  | 501     | \$1,320,000           | \$0               | \$1,280,000           | \$0                 | \$0                      | \$40,000            | \$40,000            | \$40,000            | \$40,000            | \$40,000            | \$40,000            | \$45,000            | \$45,000            | \$45,000            | \$45,000            |
| TOTAL DEBT PRINCIPAL  |         | \$8,816,455           | \$0               | \$7,493,913           | \$1,134,037         | \$1,189,858              | \$1,322,542         | \$1,220,677         | \$399,896           | \$412,186           | \$422,126           | \$438,961           | \$390,999           | \$396,546           | \$409,012           | \$416,705           |
| TOTAL WASTEWATER PRINCIPAL  |         | \$5,851,055           | \$0               | \$4,810,713           | \$910,237           | \$959,358                | \$1,040,342         | \$1,078,477         | \$250,996           | \$256,586           | \$266,526           | \$276,661           | \$281,999           | \$287,546           | \$298,312           | \$304,305           |
| TOTAL WATER PRINCIPAL   |         | \$2,965,400           | \$0               | \$2,683,200           | \$223,800           | \$230,500                | \$282,200           | \$142,200           | \$148,900           | \$155,600           | \$155,600           | \$162,300           | \$109,000           | \$109,000           | \$110,700           | \$112,400           |
| 05/04/2011  |         |                       |                   |                       |                     |                          |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |
| ISSUE - INTEREST PAYMENTS   | FUND NO | AMOUNT O/S 01/01/2012 |                   | AMOUNT O/S 12/31/2012 | DUE TO BE PAID 2010 | DUE TO BE PAID 2011      | DUE TO BE PAID 2012 | DUE TO BE PAID 2013 | DUE TO BE PAID 2014 | DUE TO BE PAID 2015 | DUE TO BE PAID 2016 | DUE TO BE PAID 2017 | DUE TO BE PAID 2018 | DUE TO BE PAID 2019 | DUE TO BE PAID 2020 | DUE TO BE PAID 2021 |
| 2002 REFUNDING GO WATER BOND (1991)<br>10 YR 3.4946% - \$1,165,000      | 500     | \$5,531               |                   | \$1                   | \$15,453            | \$10,660                 | \$5,530             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2002 REFUNDING GO WATER BOND (1997)<br>15 YR 4.0603% - \$690,000        | 500     | \$51,087              |                   | \$37,292              | \$17,293            | \$15,695                 | \$13,795            | \$11,820            | \$9,758             | \$7,658             | \$5,265             | \$2,790             | \$0                 | \$0                 | \$0                 | \$0                 |
| 2006 G.O. BOND WASH. & KRICK RD.<br>20 YR 3.50% - \$646,000             | 500     | \$184,892             |                   | \$163,676             | \$23,188            | \$22,236                 | \$21,216            | \$20,128            | \$19,040            | \$17,884            | \$16,660            | \$15,436            | \$14,144            | \$12,784            | \$11,424            | \$9,996             |
| 2009 OPWC LOAN NORTHFIELD WATER<br>20 YR 0% LOAN - \$400,000            | 500     | \$0                   |                   | \$0                   | \$0                 | \$0                      | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2010 G.O. WATER BOND<br>25 YR 3.20% - \$1,625,000                       | 500     | \$1,214,605           | \$0               | \$1,141,860           | \$0                 | \$89,315                 | \$72,745            | \$71,845            | \$70,945            | \$69,945            | \$68,945            | \$67,945            | \$66,820            | \$65,583            | \$64,208            | \$62,695            |
| --LESS BABs SEMI-ANNUAL CREDITS   |         | (\$405,959)           | \$0               | (\$384,015)           | \$0                 | (\$26,941)               | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          | (\$21,943)          |
| -----NET INTEREST 2010 G.O WATER BOND                                   |         | \$808,647             | \$0               | \$757,845             | \$0                 | \$62,373                 | \$50,802            | \$49,902            | \$49,002            | \$48,002            | \$47,002            | \$46,002            | \$44,877            | \$43,639            | \$42,264            | \$40,752            |
| 1993 OWDA LOAN SEWER SYSTEM<br>20 YR 4.80% - \$11,002,993               | 501     | \$98,486              |                   | \$29,875              | \$140,411           | \$105,362                | \$68,611            | \$29,876            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 1994 OPWC FLOW CONTROL<br>20 YR 0% LOAN - \$83,265                      | 501     | \$0                   |                   | \$0                   | \$0                 | \$0                      | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2002 SEWER IMPROVEMENT BOND<br>20 YR 4.8369% \$725,000                  | 501     | \$25,500              |                   | \$17,345              | \$10,790            | \$9,590                  | \$8,155             | \$6,685             | \$5,180             | \$3,640             | \$1,840             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2003 OWDA RAPID SANDFILTER<br>20 YR 3.90% - \$2,427,022                 | 501     | \$437,837             |                   | \$373,675             | \$72,468            | \$68,396                 | \$64,162            | \$59,763            | \$55,189            | \$50,436            | \$45,496            | \$40,361            | \$35,024            | \$29,476            | \$23,710            | \$17,717            |
| 2005 OPWC OXIDATION TOWER<br>20 YR 0% LOAN- \$822,285.66                | 501     | \$0                   |                   | \$0                   | \$0                 | \$0                      | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2006 SEWER IMPROVEMENT BOND REFUNDING (2002)<br>15 YR 4.00% - \$315,000 | 501     | \$102,400             |                   | \$90,200              | \$12,400            | \$12,400                 | \$12,200            | \$12,000            | \$12,000            | \$12,000            | \$12,000            | \$11,800            | \$9,800             | \$8,000             | \$6,200             | \$4,200             |
| 2009 OPWC SLUDGE THICKENER REHAB.<br>20 YR 0% LOAN - \$200,336.41       | 501     | \$0                   |                   | \$0                   | \$0                 | \$0                      | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 |
| 2010 G.O. WASTEWATER BOND<br>25 YR 3.20% - \$1,320,000                  | 501     | \$983,193             | \$0               | \$924,255             | \$0                 | \$72,362                 | \$58,938            | \$58,138            | \$57,338            | \$56,538            | \$55,738            | \$54,938            | \$54,038            | \$53,025            | \$51,900            | \$50,663            |
| --LESS BABs SEMI-ANNUAL CREDITS   |         | (\$328,499)           | \$0               | (\$310,767)           | \$0                 | (\$21,771)               | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          | (\$17,732)          |
| -----NET INTEREST 2010 G.O WASTEWATER BOND                              |         | \$654,694             | \$0               | \$613,488             | \$0                 | \$50,591                 | \$41,206            | \$40,406            | \$39,606            | \$38,806            | \$38,006            | \$37,206            | \$36,306            | \$35,293            | \$34,168            | \$32,931            |
| GROSS TOTAL INTEREST  |         | \$3,103,532           | \$0               | \$2,778,179           | \$292,002           | \$406,016                | \$325,352           | \$270,254           | \$229,449           | \$218,100           | \$205,943           | \$193,269           | \$179,825           | \$168,868           | \$157,442           | \$145,271           |
| NET TOTAL INTEREST  |         | \$2,369,075           | \$0               | \$2,083,397           | \$292,002           | \$357,303                | \$285,677           | \$230,579           | \$189,774           | \$178,425           | \$166,268           | \$153,594           | \$140,150           | \$129,192           | \$117,767           | \$105,596           |
| GROSS TOTAL WASTEWATER INTEREST   |         | \$1,647,417           | \$0               | \$1,435,350           | \$236,069           | \$268,110                | \$212,066           | \$166,461           | \$129,707           | \$122,614           | \$115,073           | \$107,098           | \$98,861            | \$90,501            | \$81,810            | \$72,580            |
| NET TOTAL WASTEWATER INTEREST   |         | \$1,318,918           | \$0               | \$1,124,583           | \$236,069           | \$246,339                | \$194,334           | \$148,729           | \$111,975           | \$104,882           | \$97,341            | \$89,366            | \$81,129            | \$72,769            | \$64,078            | \$54,848            |
| GROSS TOTAL WATER INTEREST  |         | \$1,456,115           | \$0               | \$1,342,829           | \$55,933            | \$137,906                | \$113,286           | \$103,793           | \$99,743            | \$95,487            | \$90,870            | \$86,171            | \$80,964            | \$78,367            | \$75,632            | \$72,691            |
| NET TOTAL WATER INTEREST  |         | \$1,050,157           | \$0               | \$958,814             | \$55,933            | \$110,964                | \$91,343            | \$81,850            | \$77,799            | \$73,543            | \$68,927            | \$64,228            | \$59,021            | \$56,423            | \$53,688            | \$50,748            |
| GROSS TOTAL ENTERPRISE DEBT   |         | \$11,919,989          | \$0               | \$10,272,093          | \$1,426,039         | \$1,595,874              | \$1,647,894         | \$1,490,931         | \$629,345           | \$630,286           | \$628,070           | \$632,230           | \$570,824           | \$565,414           | \$566,454           | \$561,976           |

CITY OF BEDFORD, OHIO  
SCHEDULE OF ENTERPRISE FUND DEBT  
OUTSTANDING PRINCIPAL & INTEREST AMOUNTS FOR F  
JML

5/4/2011

|   | FUND NO | DUE TO BE PAID 2022 | DUE TO BE PAID 2023 | DUE TO BE PAID 2024 | DUE TO BE PAID 2025 | DUE TO BE PAID 2026 | DUE TO BE PAID 2027 | DUE TO BE PAID 2028 | DUE TO BE PAID 2029 | DUE TO BE PAID 2030 | DUE TO BE PAID 2031 | DUE TO BE PAID 2032 | DUE TO BE PAID 2033 | DUE TO BE PAID 2034 | DUE TO BE PAID 2035 | DUE TO BE PAID 2036 | TOTAL DUE AFTER ONE YEAR | DUE FROM 2018 THRU 2022 | DUE FROM 2023 THRU 2027 | DUE FROM 2028 THRU 2032 | DUE FROM 2033 THRU 2036 | DUE FROM 2037 THRU 2037 |
|---|---------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| <b><u>ISSUE - PRINCIPAL PAYMENTS</u></b>                                |         |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                          |                         |                         |                         |                         |                         |
| 2002 REFUNDING GO WATER BOND (1991)<br>10 YR 3.4946% - \$1.165.000      | 500     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2002 REFUNDING GO WATER BOND (1997)<br>15 YR 4.0603% - \$690.000        | 500     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$220,000                | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2006 G.O. BOND MUNI POOL/WASHINGTON<br>20 YR 3.50% - \$646.000          | 500     | \$39,100            | \$40,800            | \$42,500            | \$44,200            | \$45,900            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$476,000                | \$180,200               | \$173,400               | \$0                     | \$0                     | \$0                     |
| 2009 OPWC LOAN NORTHFIELD WATER<br>20 YR 0% LOAN - \$400.000            | 500     | \$20.000            | \$20.000            | \$20.000            | \$20.000            | \$20.000            | \$20.000            | \$20.000            | \$10.000            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$310,000                | \$100,000               | \$100,000               | \$30,000                | \$0                     | \$0                     |
| 2010 G.O. WATER BOND<br>25 YR 3.20% - \$1.625.000                       | 500     | \$60.000            | \$60.000            | \$60.000            | \$65.000            | \$65.000            | \$70.000            | \$70.000            | \$75.000            | \$75.000            | \$80.000            | \$80.000            | \$85.000            | \$85.000            | \$90.000            | \$95.000            | \$1,535,000              | \$280,000               | \$320,000               | \$380,000               | \$355,000               | \$0                     |
| 1993 OWDA LOAN SEWER SYSTEM<br>20 YR 4.80% - \$11,002.993               | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 1994 OPWC FLOW CONTROL<br>20 YR 0% LOAN - \$83.265                      | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$4,163                  | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2002 SEWER IMPROVEMENT BOND<br>20 YR 4.8369% \$725.000                  | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$115,000                | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2003 OWDA RAPID SANDFILTER<br>20 YR 3.90% - \$2,427.022                 | 501     | \$164,402           | \$170,877           | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$1,444,997              | \$762,039               | \$170,877               | \$0                     | \$0                     | \$0                     |
| 2005 OPWC OXIDATION TOWER<br>20 YR 0% LOAN- \$822.285.66                | 501     | \$41,114            | \$41,114            | \$41,114            | \$20,557            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$472,814                | \$205,571               | \$102,786               | \$0                     | \$0                     | \$0                     |
| 2006 SEWER IMPROVEMENT BOND REFUNDING (2002)<br>15 YR 4.00% - \$315.000 | 501     | \$55.000            | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$300,000                | \$245,000               | \$0                     | \$0                     | \$0                     | \$0                     |
| 2009 OPWC SLUDGE THICKENER REHAB.<br>20 YR 0% LOAN - \$200,336.41       | 501     | \$10.017            | \$10.017            | \$10.017            | \$10.017            | \$10.017            | \$10.017            | \$10.017            | \$5.008             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$155,261                | \$50,084                | \$50,084                | \$15,025                | \$0                     | \$0                     |
| 2010 G.O. WASTEWATER BOND<br>25 YR 3.20% - \$1,320.000                  | 501     | \$45.000            | \$50.000            | \$50.000            | \$50.000            | \$55.000            | \$55.000            | \$55.000            | \$60.000            | \$60.000            | \$65.000            | \$65.000            | \$70.000            | \$70.000            | \$75.000            | \$75.000            | \$1,240,000              | \$225,000               | \$260,000               | \$305,000               | \$290,000               | \$0                     |
| TOTAL DEBT PRINCIPAL  |         | \$434,634           | \$392,808           | \$223,631           | \$209,774           | \$195,917           | \$155,017           | \$155,017           | \$150,008           | \$135,000           | \$145,000           | \$145,000           | \$155,000           | \$155,000           | \$165,000           | \$170,000           | \$6,273,235              | \$2,047,894             | \$1,177,146             | \$730,025               | \$645,000               | \$0                     |
| TOTAL WASTEWATER PRINCIPAL  |         | \$315,534           | \$272,008           | \$101,131           | \$80,574            | \$65,017            | \$65,017            | \$65,017            | \$65,008            | \$60,000            | \$65,000            | \$65,000            | \$70,000            | \$70,000            | \$75,000            | \$75,000            | \$3,732,235              | \$1,487,694             | \$583,746               | \$320,025               | \$290,000               | \$0                     |
| TOTAL WATER PRINCIPAL   |         | \$119,100           | \$120,800           | \$122,500           | \$129,200           | \$130,900           | \$90,000            | \$90,000            | \$85,000            | \$75,000            | \$80,000            | \$80,000            | \$85,000            | \$85,000            | \$90,000            | \$95,000            | \$2,541,000              | \$560,200               | \$593,400               | \$410,000               | \$355,000               | \$0                     |
| <b><u>ISSUE - INTEREST PAYMENTS</u></b>                                 |         |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                          |                         |                         |                         |                         |                         |
| 2002 REFUNDING GO WATER BOND (1991)<br>10 YR 3.4946% - \$1.165.000      | 500     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2002 REFUNDING GO WATER BOND (1997)<br>15 YR 4.0603% - \$690.000        | 500     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$25,470                 | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2006 G.O. BOND WASH. & KRICK RD.<br>20 YR 3.50% - \$646.000             | 500     | \$8,500             | \$6,936             | \$5,304             | \$3,604             | \$1,836             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$143,548                | \$56,848                | \$17,680                | \$0                     | \$0                     | \$0                     |
| 2009 OPWC LOAN NORTHFIELD WATER<br>20 YR 0% LOAN - \$400.000            | 500     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2010 G.O. WATER BOND<br>25 YR 3.20% - \$1.625.000                       | 500     | \$60,083            | \$57,233            | \$54,383            | \$51,533            | \$48,445            | \$44,903            | \$41,088            | \$37,273            | \$33,185            | \$29,098            | \$24,578            | \$20,058            | \$15,255            | \$10,453            | \$5,368             | \$1,070,015              | \$319,388               | \$256,495               | \$165,220               | \$51,133                | \$0                     |
| --LESS BABs SEMI-ANNUAL CREDITS   |         | (\$21,029)          | (\$20,031)          | (\$19,034)          | (\$18,036)          | (\$16,956)          | (\$15,716)          | (\$14,381)          | (\$13,045)          | (\$11,615)          | (\$10,184)          | (\$8,602)           | (\$7,020)           | (\$5,339)           | (\$3,658)           | (\$1,879)           | (\$362,072)              | (\$108,802)             | (\$89,773)              | (\$57,827)              | (\$17,896)              | \$0                     |
| -----NET INTEREST 2010 G.O WATER BOND                                   |         | \$39,054            | \$37,201            | \$35,349            | \$33,496            | \$31,489            | \$29,187            | \$26,707            | \$24,227            | \$21,570            | \$18,913            | \$15,975            | \$13,037            | \$9,916             | \$6,794             | \$3,489             | \$707,943                | \$210,586               | \$166,722               | \$107,393               | \$33,236                | \$0                     |
| 1993 OWDA LOAN SEWER SYSTEM<br>20 YR 4.80% - \$11,002.993               | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 1994 OPWC FLOW CONTROL<br>20 YR 0% LOAN - \$83.265                      | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2002 SEWER IMPROVEMENT BOND<br>20 YR 4.8369% \$725.000                  | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$10,660                 | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2003 OWDA RAPID SANDFILTER<br>20 YR 3.90% - \$2,427.022                 | 501     | \$11,488            | \$5,014             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$313,912                | \$117,416               | \$5,014                 | \$0                     | \$0                     | \$0                     |
| 2005 OPWC OXIDATION TOWER<br>20 YR 0% LOAN- \$822.285.66                | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2006 SEWER IMPROVEMENT BOND REFUNDING (2002)<br>15 YR 4.00% - \$315.000 | 501     | \$2,200             | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$78,200                 | \$30,400                | \$0                     | \$0                     | \$0                     | \$0                     |
| 2009 OPWC SLUDGE THICKENER REHAB.<br>20 YR 0% LOAN - \$200,336.41       | 501     | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                 | \$0                      | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| 2010 G.O. WASTEWATER BOND<br>25 YR 3.20% - \$1,320.000                  | 501     | \$48,525            | \$46,388            | \$44,013            | \$41,638            | \$39,263            | \$36,265            | \$33,268            | \$30,270            | \$27,000            | \$23,730            | \$20,058            | \$16,385            | \$12,430            | \$8,475             | \$4,238             | \$866,118                | \$258,150               | \$207,565               | \$134,325               | \$41,528                | \$0                     |
| --LESS BABs SEMI-ANNUAL CREDITS   |         | (\$16,984)          | (\$16,236)          | (\$15,404)          | (\$14,573)          | (\$13,742)          | (\$12,693)          | (\$11,644)          | (\$10,595)          | (\$9,450)           | (\$8,306)           | (\$7,020)           | (\$5,735)           | (\$4,351)           | (\$2,966)           | (\$1,483)           | (\$293,035)              | (\$87,911)              | (\$72,648)              | (\$47,014)              | (\$14,535)              | \$0                     |
| -----NET INTEREST 2010 G.O WASTEWATER BOND                              |         | \$31,541            | \$30,152            | \$28,608            | \$27,064            | \$25,521            | \$23,572            | \$21,624            | \$19,676            | \$17,550            | \$15,425            | \$13,037            | \$10,650            | \$8,080             | \$5,509             | \$2,754             | \$573,083                | \$170,239               | \$134,917               | \$87,311                | \$26,993                | \$0                     |
| GROSS TOTAL INTEREST  |         | \$130,796           | \$115,570           | \$103,699           | \$96,774            | \$89,544            | \$81,168            | \$74,355            | \$67,543            | \$60,185            | \$52,828            | \$44,635            | \$36,443            | \$27,685            | \$18,928            | \$9,605             | \$2,507,922              | \$782,201               | \$486,754               | \$299,545               | \$92,660                | \$0                     |
| NET TOTAL INTEREST  |         | \$92,783            | \$79,303            | \$69,261            | \$64,165            | \$58,846            | \$52,759            | \$48,331            | \$43,903            | \$39,120            | \$34,338            | \$29,013            | \$23,688            | \$17,995            | \$12,303            | \$6,243             | \$1,852,816              | \$585,488               | \$324,333               | \$194,704               | \$60,229                | \$0                     |
| GROSS TOTAL WASTEWATER INTEREST   |         | \$62,213            | \$51,402            | \$44,013            | \$41,638            | \$39,263            | \$36,265            | \$33,268            | \$30,270            | \$27,000            | \$23,730            | \$20,058            | \$16,385            | \$12,430            | \$8,475             | \$4,238             | \$1,268,889              | \$405,966               | \$212,579               | \$134,325               | \$41,528                | \$0                     |
| NET TOTAL WASTEWATER INTEREST   |         | \$45,230            | \$35,166            | \$28,608            | \$27,064            | \$25,521            | \$23,572            | \$21,624            | \$19,676            | \$17,550            | \$15,425            | \$13,037            | \$10,650            | \$8,080             | \$5,509             | \$2,754             | \$975,855                | \$318,054               | \$139,931               | \$87,311                | \$26,993                | \$0                     |
| GROSS TOTAL WATER INTEREST  |         | \$68,583            | \$64,169            | \$59,687            | \$55,137            | \$50,281            | \$44,903            | \$41,088            | \$37,273            | \$33,185            | \$29,098            | \$24,578            | \$20,058            | \$15,255            | \$10,453            | \$5,368             | \$1,239,033              | \$376,236               | \$274,175               | \$165,220               | \$51,133                | \$0                     |
| NET TOTAL WATER INTEREST  |         | \$47,554            | \$44,137            | \$40,653            | \$37,100            | \$33,325            | \$29,187            | \$26,707            | \$24,227            | \$21,570            | \$18,913            | \$15,975            | \$13,037            | \$9,916             | \$6,794             | \$3,489             | \$876,961                | \$267,434               | \$184,402               | \$107,393               | \$33,236                | \$0                     |
| GROSS TOTAL ENTERPRISE DEBT   |         | \$565,430           | \$508,378           | \$327,330           | \$306,548           | \$285,460           | \$236,184           | \$229,372           | \$217,551           | \$195,185           | \$197,828           | \$189,635           | \$191,443           | \$182,685           | \$183,928           | \$179,605           | \$8,781,158              | \$2,830,096             | \$1,663,901             | \$1,029,570             | \$737,660               | \$0                     |